VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY &TRADE

THE SOCIAL REPUBLIC OF VIETNAM Independence – Freedom - Happiness

Hanoi, 5th June 2018

No: 4585/TGD-NHCT44

Re: Issuance of bonds to the public disclosure

INFORMATION DISCLOSURE

Respectfully to:

- The State Securities Commission;

- Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade

Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi. Telephone: 024.39421030 Fax: 024. 39421032

Disclosure person: Mr. Le Duc Tho - Member of BoD cum General Director

Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi. Telephone: 024.39421030 Fax: 024. 39421032

Type of disclosed information: □ 24 hours □ Extraordinary ■ As per request □ Periodic

Content of information disclosure:

Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) received the certificate of public offering bonds No. 28/GCN-UBCK dated 5th June 2018 issued by the State Securities Commission (SSC). VietinBank discloses information related to the issuance of public offering bonds as follows:

- 1. Certificate of public offering bonds No. 28 /GCN-UBCK dated 5th June 2018;
- 2. Issuance announcement of public offering bonds;
- 3. Offering circular and attached appendices that have been approved by the SSC.

The information has been announced on electronic website of VietinBank on 5th June 2018 at http://investor.vietinbank.vn.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:

- As above;

- Archive in Administration Office, Secretariat to the BoD. AUTHORISED PERSON FOR INFORMATION DISCLOSURE

MEMBER OF BOD CUM GENERAL DIRECTOR

THUONG MAICO PAY CÔNG THƯƠNG VIỆT NAM

Le Duc Tho